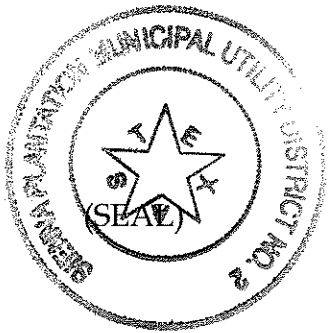


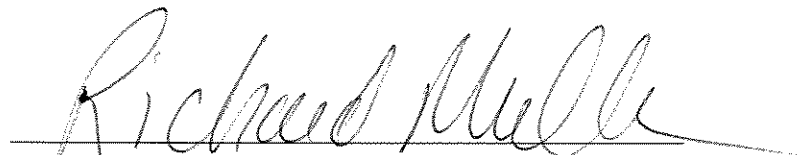
NOTICE OF MEETING

SIENNA PLANTATION MUNICIPAL UTILITY DISTRICT NO. 2

The Board of Directors of Sienna Plantation Municipal Utility District No. 2 will hold a special meeting on Thursday, May 22, 2008, at 6:00 p.m., at the Sienna Golf Club, One Waters Lake Blvd., Missouri City, Sugar Land, Texas, to discuss and, if appropriate, act upon the following:

1. Report from financial advisor on refunding bond issue, including authorize preparation of Preliminary Official Statement and authorize purchase of insurance and application for rating.
2. Approve Preliminary Official Statement for District's Unlimited Tax Refunding Bonds, Series 2008.
3. Accept resignation of financial advisor and designate underwriter.
4. Appoint Paying Agent/Registrar and Escrow Agent.
5. Adopt Resolution Authorizing the Issuance of the District's Unlimited Tax Refunding Bonds, Series 2008, and authorize the Board of Directors to sign all documents relating to the sale of the bonds.
6. Authorize the District's attorney and the underwriter to take all necessary action in connection with the issuance of the District's Unlimited Tax Refunding Bonds, Series 2008.
7. Pay estimates and change orders for construction of drainage facilities for Steep Bank Village Ditch Project (special projects account).
8. Reports from Directors and District consultants.




Attorney for the District